



Spolek pro chemickou a hutní výrobu,
akciová společnost

Consolidated statement

for the period ended 30. June

2017

 **SPOLCHEMIE**



Consolidated statement for the period ended 30. June 2017

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	<u>30. June 2017</u>	<u>30. June 2016</u>
	TCZK	TCZK
ASSETS		
Property, plant and equipment	4 157 508	4 139 245
Investment property	64 221	51 804
Intangible assets	28 463	21 175
Long-term financial investments	43 921	43 921
Long-term receivables	427 465	466 611
Deferred tax receivables	7 152	1 525
Total non-current assets	<u>4 728 730</u>	<u>4 724 281</u>
Inventories	363 430	313 305
Trade receivables	685 198	706 466
Other short-term receivables	94 686	82 687
Advances paid	42 617	17 715
Cash and deposits	<u>14 602</u>	<u>32 290</u>
Total current assets	<u>1 200 533</u>	<u>1 152 463</u>
TOTAL ASSETS	<u>5 929 263</u>	<u>5 876 744</u>

Consolidated statement for the period ended 30. June 2017

	<u>30. June 2017</u>	<u>30. June 2016</u>
	TCZK	TCZK
EQUITY		
Share capital	1 939 408	1 939 408
Statutory reserve fund	77 500	77 500
Gains/losses from hedging instruments	-13 509	-21 041
Accumulated losses	<u>-1 261 078</u>	<u>-1 185 735</u>
Equity attributable to the Shareholders of the Company	<u>742 321</u>	<u>810 132</u>
Non-controlling interests	<u>55 269</u>	<u>54 874</u>
TOTAL EQUITY	<u>797 590</u>	<u>865 006</u>
LIABILITIES		
Long-term bank loans*	1 462 744	1 432 524
Other loans*	2 062 219	882 092
Deferred tax payables	71 783	77 100
Provisions	7 194	10 551
Retentions of investment	34 570	56 371
Total long-term liabilities	<u>3 638 510</u>	<u>2 458 638</u>
Short-term bank loans*	0	1 211 551
Other loans*	78 529	1 412
Trade and other payables	1 119 502	1 114 870
Advanced received	283 918	224 029
Provisions	<u>11 214</u>	<u>1 238</u>
Short-term liabilities	<u>1 493 163</u>	<u>2 553 100</u>
Total liabilities	<u>5 131 673</u>	<u>5 011 738</u>
TOTAL EQUITY AND LIABILITIES	<u>5 929 263</u>	<u>5 876 744</u>

Consolidated statement for the period ended 30. June 2017

PROFIT AND LOSS STATEMENT

	The period ended 30. June 2017 TCZK	The period ended 30. June 2016 TCZK
Continued operations		
Revenues	2 197 482	2 107 103
Change in inventories of finished goods and work in progress	8 470	-21 123
Capitalization of own production	2 006	1 361
Consumption of material and energy	-1 488 191	-1 334 500
Leasing, rent and other services	-381 284	-343 327
Personnel expenses	-170 961	-161 636
Depreciation and amortization	-107 346	-122 409
Other operating income	20 372	18 127
Other operating expenses	<u>-33 305</u>	<u>-36 718</u>
Operating profit/loss	<u>47 243</u>	<u>106 878</u>
Financial costs	-114 873	-149 248
Financial income	80 356	<u>28 171</u>
Financial profit/loss	<u>-34 517</u>	<u>-121 077</u>
Profit/loss before income tax	<u>12 726</u>	<u>-14 199</u>
Income tax	<u>0</u>	<u>2 702</u>
PROFIT/LOSS FOR THE PERIOD	<u>12 726</u>	<u>-11 497</u>